Deal Announcement

March 25, 2020

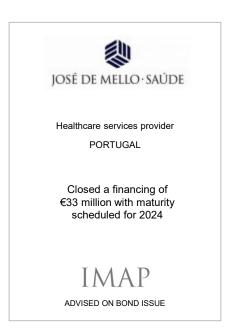
IMAP Portugal advises Healthcare group José de Mello Saúde on €33 million financing

IMAP is pleased to announce that Portuguese Healthcare services provider, José de Mello Saúde S.A., signed a financing contract with Bank of China for €33 million, which is scheduled to mature in 2024.

This medium and long-term financing has been used to refinance a €30 million Schuldschein Loan that was contracted in October 2017, with a maturity period of approximately 3 years.

This transaction forms part of José de Mello Saúde's financial strategy, which focuses on reducing refinancing risk, diversifying funding sources and extending the average maturity of its debt.

Banco Invest, S.A. (Invest Corporate Finance – IMAP Portugal) acted as Financial Intermediary during this transaction.





Gonçalo Vaz Botelho Partner & CEO IMAP Portugal goncalo.botelho@imap.com

For more information visit www.imap.com



Pedro Benites Partner IMAP Portugal pedro.benites@imap.com



IMAP is an International Mergers and Acquisitions Partnership with 450 M&A professionals and a presence in 43 countries. IMAP has closed over 2,100 transactions valued at \$90 billion in the last 10 years and is consistently ranked among the world's top ten M&A advisors for mid-market transactions (Refinitiv). IMAP advises primarily mid-sized companies and their shareholders on sales and acquisitions globally, providing clients with entrepreneurial, unbiased advice and successfully helping them achieve their objectives.

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