

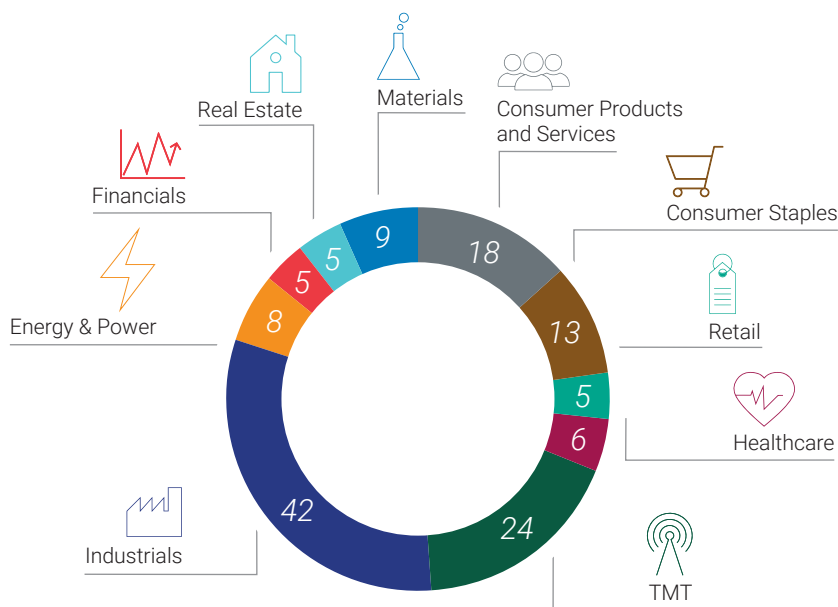
135 M&A deals worth more than USD 9.0 billion

Avg. disclosed deal size: USD 43.6 million

34% cross-border deals

35 deals with Private Equity involvement

M&A Transactions by Industry



Global Performance

- 1 KPMG
- 2 Rothschild & Co
- 3 PwC
- 4 Ernst & Young
- 5 IMAP**
- 6 Lazard
- 7 Houlihan Lokey
- 8 Deloitte
- 9 Goldman Sachs
- 10 Sumitomo Mitsui

Ranking based on number of transactions closed between January and September 2017. Undisclosed values and values up to \$500 million. Source: Thomson Reuters.

Founded in 1973, IMAP is the world's leading organization for Mergers & Acquisitions with a presence in more than 35 countries. IMAP closed over 2,100 transactions valued at \$90bn in the last 10 years and is consistently ranked among the Top 10 M&A advisors for mid-market transactions.

Q3 - Transactions

Consumer Products and Services 



ANIMALCARE

UNITED KINGDOM

Reverse Takeover



ecuphar®

BELGIUM

Advised on Transaction and ECM fundraising


Consumer Staples 



wilmar

SINGAPORE

Acquired Investment Interest



SHREE RENUKA SUGARS

INDIA

Advised on Strategic Investment in the Company

Industrials 



中国中旺
China Zhongwang

CHINA

Acquired



ALUnna TUBES

GERMANY

Advised on Sale of Company

Industrials 

SEC Holding Co., Ltd.

CHINA


Acquired 100% of Business Operations




VEM

GERMANY

Advised on Purchase of Company


Consumer Products and Services 



ARRIVA

UNITED KINGDOM

Acquired Majority Share of Company



Autotrans

CROATIA

Advised on Sale of Majority Share of Company

Industrials 

LongueVue Capital, Clavis Capital & IBCF

UNITED STATES

Acquired Majority Control of Business Operations



AZIMUTH TECHNOLOGY

UNITED STATES

Advised on Sale of Company

Consumer Products and Services 



ZOBELVALUES

SWITZERLAND


Acquired 100% of Business Operations




RCP
FLEXIBLE PACKAGING

GERMANY

Advised on Sale of Company

TMT 



MIFRATEL

BELGIUM

Acquired 100% of Business Operations



PCS

NETHERLANDS

Advised on Sale of Company


Industrials 



QD
Quality Distribution

UNITED STATES

Acquired 100% of Business Operations




DEN HARTOGH
LOGISTICS

NETHERLANDS

Advised on Sale of Company

Q3 - Transactions


TMT



VITEC

SWEDEN

Acquired 100% of Business Operations



MV·NORDIC
Learning made easy

DENMARK

Advised on Purchase of Company

Industrials



storskogen

SWEDEN

Acquired 100% of Business Operations



Telarco

SWEDEN

Advised on Sale of Company

Healthcare



**BNP PARIBAS
DEVELOPPEMENT**

FRANCE

Acquired Investment Interest
in Seller's Business




**emka
TECHNOLOGIES**

FRANCE

Advised on Sale of Company

TMT



EVOLVE IP
THE CLOUD SERVICES COMPANY™

UNITED STATES

Acquired 100% of Shares



mtel

NETHERLANDS

Advised on Sale of Company

Industrials



AXIO
LE CAPITAL EN ACTION

FRANCE

Acquired Majority Control of Business
Operations



TELERAD

FRANCE

Advised on Sale of Company

Consumer Staples



guzmán
Gastronomía

SPAIN

Acquired 100% of Business Operations



SÁENZ HORECA
TU PROVEEDOR INTEGRAL

SPAIN

Advised on Purchase of Company

Industrials



PAMICA

SWEDEN

Acquired Majority Control of Business
Operations




Cupola

SWEDEN

Advised on Purchase of Company


TMT



zyeme

UNITED STATES

Acquired 100% of Business Operations



CCI
Global Channel Management

UNITED STATES

Advised on Sale of Company

Industrials



nimbus
hands-on investors

NETHERLANDS

Acquired Majority Control of Business
Operations




NOE
DIE SCHALUNG

GERMANY

Advised on Sale of a Majority Stake


Q3 - Transactions

Energy and Power 

Private Investor

SPAIN

Acquired 50% of Business Operations



MEXICO

Advised on Sale of Company

Industrials 




BELGIUM


Acquired 100% of Business Operations



NETHERLANDS


Advised on Sale of Company

Industrials 



UNITED KINGDOM

Acquired Majority Control of Business Operations



UNITED KINGDOM


Advised on Purchase of Company

Consumer Staples 



UNITED STATES

Acquired 100% of Business Operations



UNITED STATES

Advised SVG/Unilever on Divestiture of Bobble Brand

Industrials 

External Manager

FRANCE

Acquired 100% of Business Operations



FRANCE

Advised on Sale of Company

Industrials 

Fortinvest bvba


BELGIUM


Acquired 100% of Business Operations



BELGIUM


Advised on Sale of Company

Industrials 



SPAIN

Acquired 100% of Business Operations



SPAIN

Advised on Sale of Company

Industrials 

MLD - SARAZIN ACTOR

FRANCE

Acquired 100% of Business



FRANCE

Advised on OBO

Consumer Products and Services 



NETHERLANDS


Acquired 100% of Business Operations




NETHERLANDS

Advised on Sale of Company


Q3 - Transactions

Industrials 




NETHERLANDS


Acquired 100% of Business Operations



NETHERLANDS

Advised on Purchase of Company

Consumer Products and Services 



SPAIN

Acquired 100% of Business Operations



SPAIN

Advised on Purchase of Company