

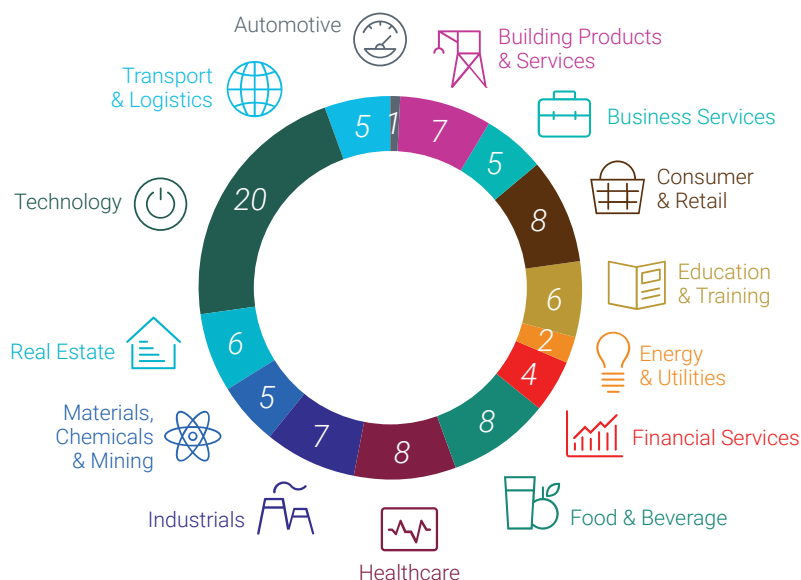
97 M&A deals worth more than \$4.2bn

Avg. disclosed deal size: \$57.6mn

30% cross-border deals

29 deals with Private Equity involvement

M&A Transactions by Industry



Global Performance

- 1 KPMG
- 2 Rothschild & Co
- 3 PwC
- 4 Houlihan Lokey
- 5 Ernst & Young
- 6 IMAP**
- 7 Sumitomo Mitsui
- 8 Lazard
- 9 Deloitte
- 10 Mizuho Financial Group

Ranking based on number of transactions closed between January and June 2018. Undisclosed values and values up to \$500 million. Source: Thomson Reuters.

IMAP is an International Mergers and Acquisitions Partnership with more than 350 M&A advisors and a presence in 39 countries. IMAP has closed over 2,100 transactions valued at \$90 billion in the last 10 years and is consistently ranked among the world's top ten M&A advisors for mid-market transactions (Thomson Reuters). IMAP advises primarily mid-sized companies and their shareholders on sales and acquisitions on a global scale, providing clients with entrepreneurial, unbiased advice and successfully helping them achieve their objectives.

Selected M&A Transactions

HEALTHCARE 

PERMIRA
UK-based private equity firm
UNITED KINGDOM

Acquired Majority Control of
Business Operations

Corin
Leading group in the
orthopaedic industry
ITALY

IMAP
ADVISED ON PURCHASE OF COMPANY

CONSUMER & RETAIL 

TORQUEST
Beyond Capital
Manager of private equity funds
CANADA

Acquired 100% of Business Operations

Rubicon
PHARMACIES CANADA INC.
Operator of retail pharmacies
CANADA

IMAP
ADVISED ON SALE OF COMPANY

FOOD & BEVERAGE 

LDC
Leading European poultry producer
FRANCE

Acquired 100% of Business Operations

HANZLITZ
TRANSELEMBURG
Geese and ducks breeding group
HUNGARY

IMAP
ADVISED ON PURCHASE OF COMPANY


MATERIALS 

CAPITAL PARTNERS
Private equity group
UNITED STATES

Acquired Majority Control of
Business Operations

Sur-Seal
A leading supplier of custom designed
sealing solutions
UNITED STATES

IMAP
ADVISED ON SALE OF COMPANY


TECHNOLOGY 

nets
Leading provider of digital payment solutions
DENMARK

Acquired 100% of Business Operations

dotpay **CA RD**
Polish payment service providers
POLAND

IMAP
ADVISED ON SALE OF COMPANY


FOOD & BEVERAGE 

rieker
Family Office
SWITZERLAND

Acquired Majority Control of
Business Operations

PRO | HO | GA
Premium food retailer for the HoReCa industry
GERMANY

IMAP
ADVISED ON SALE OF COMPANY

TECHNOLOGY 

loopup
Audio conferencing
UNITED KINGDOM

Acquired 100% of Business Operations

meetingzone
Audio conferencing
UNITED KINGDOM

IMAP
ADVISED ON PURCHASE OF COMPANY

EDUCATION & TRAINING 

NEW HARBOR CAPITAL
Private equity firm
UNITED STATES

Acquired Majority Control of
Business Operations

blueprint
LSAT Preparation
Online LSAT test prep courseware
UNITED STATES

IMAP
ADVISED ON SALE OF COMPANY

TECHNOLOGY 

ЭР-ТЕЛЕКОМ
Telecommunication holding company
RUSSIA

Acquired 100% of Business Operations

СТЕРНА
ТЕЛЕКОМ
Telecom service provider
RUSSIA

IMAP
ADVISED ON SALE OF COMPANY